UNITED STATES DEPARTMENT OF ENERGY

Bartlesville, Oklahoma

DESIGN AND TESTING OF A PROCEDURE FOR EVALUATING FUEL—EFFICIENT CRANKCASE LUBRICANTS

By Ted M. Naman

Bartlesville Energy Technology Center Bartlesville, Oklahoma

Date Published——

UNITED STATES DEPARTMENT OF ENERGY TECHNICAL INFORMATION CENTER

D.O.E. TEST UPDATE JULY 30, .1980

Information received from Ted Naman Baseline information 3000 mile treatment period

EPA Combine driving city & highway

"Slight improvement in urban conditions.

Ι

LUBRI LON WAS HIGHEST OVERALL AT THIS POINT....

% OF INCREASE:

TEPHGUARD 2.2

MICRO LON 19

TUF OIL 2.5 -

TEF COTE -II 3.4

LUBRI-LON 6.3-

Lubri Lon Oil Temperature:

1. Baseline Average 193F

2. LUBRI LON AVERAGE 175F LUBRI LON REDUCTION 18F

1980 Pontiac Phoenix 151CID 4 Cylinder

Oils not tested at this point

Arco Graphite Uni flow



Department of Energy Bartlesville lie Energy Technology Center P.O. Box 1398 Bartlesville, Oklahoma 74003

March 24, 1980

Mr. Lonnie Schwem Lubri-lon International, Inc. 5353 West Alabama, Suite 302 Houston, TX 77056

Dear Mr. Schwem:

As per our telephone conversation of March 19, I am requesting two quarts of Lubri Lon engine treatment for evaluation on fuel economy benefits in our test laboratory here in Bartlesville.

Upon completion of the evaluation, I will be glad to send you a copy of the report.

Sincerely,

Ted M. Naman Ted M. Naman Mech. Engineer

Div. of Utilization



Department of Energy Bartlesville Energy Technology Center P.O. Box 1398 Bartlesville Oklahoma 74003

April 6, 1981

Mr. Lonnie Schwem Lubri Lon, Incorporated 5353 W. Alabama, Suite 302 Houston, TX 77056

Dear Mr. Schwem:

Please find enclosed our final report entitled "Design and Testing of a Procedure for Evaluating Fuel—efficient Crankcase Lubricants" which covers the work conducted at the Bartlesville Energy Technology Center with selected fuel—efficient oils and oil supplements.

If, after having reviewed the report, you have further questions, we would be happy to respond.

Sincerely,

Ted M. Naman

Mechanical Engineer

Division of Utilization

Enclosure

C 03158



Department of Energy Bartlesville Energy Technology Center P.O. Box 1398 Bartlesville. Oklahoma 74003

August 4, 1980

Mr. Lonnie Schwem 5353 West Alabama Suite 302 Houston, TX 77056

Dear Mr. Schwem:

As per your telephone request of July 30, 1980, the following is a brief summary of the results of our work with Lubri Lon using a 1980 Pontiac Phoenix (2.5 £, 4-cylinder, automatic transmission, and air conditioning) in the Federal Test Procedure:

Fuel economy,

mpg	Base oil	Base oil + Lubri Lon	Percent change
Urban	18.98	20.30	+6.95
Composite	22.43	23.86	+6.38
Highway	28.83	30.36	+5.31

These results are based on duplicate testing with 0.5 percent repeat ability in fuel economy measurement. As per your recommendation, the vehicle was conditioned for 3,000 miles on Lubri Lon prior to testing.

I have contacted Avis Rent-a—Car and asked them to contact you through their Houston office to arrange for the delivery of the Pontiac Phoenix upon completion of our testing and termination of our lease.

Sincerely,

Ted M. Naman

Mechanical Engineer Division of Utilization

Ted M. Noman

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DESIGN AND TESTING OF A PROCEDURE FOR EVALUATING FUEL-EFFICIENT CRANKCASE LUBRICANTS By

Ted M. Naman

U.S. Department of Energy Bartlesville Energy Technology Center Bartlesvilte, Oklahoma

ABSTRACT

Experiments were conducted at the U.S. Department of Energy Bartlesville (Okla.) Energy Technology Center to design and evaluate a procedure for evaluating the fuel efficiency characteristics of crankcase lubricants using the driving cycles of the 1975 Federal Test Procedure and the High way Fuel Economy Test. Most of the test protocol was based on guidelines proposed by the American Society for Testing and Materials (1)2.

Three crankcase lubricants and five oil supplements, as well as a baseline lubricant, were used in eight 1980 model-year vehicles of identical make. The vehicles were operated at 75° F (24° C) in closely controlled chassis dynamometer tests designed to detect small changes in fuel efficiency.

Results from these tests showed measurable increases in fuel economy of 0 to 6 percent with the test lubricants when compared to. a common SAE 30 grade oil. These results are not definitive because of tack of quantification of mileage accumulation effects. The test protocol did reduce measurement variability greatly; this procedure can be applied to evaluation of fuel-efficient oils using larger test fleets.

A good potential exists for improving the fuel economy of the U.S. automotive fleet. Because of the large quantities of petroleum consumed in the automotive sector, this potential savings translates into conserving a very significant quantity of petroleum.

INTRODUCTION

The rising cost of gasoline and the increased demand for fuel efficient automobiles have led to new trends and developments in the auto motive industry which, since 1974, have resulted in a 55 percent increase in fuel economy or a saving of 500 million barrels of oil (2)• These trends and developments include: (a) weight reduction by downsizing and increased use of plastics and light—weight metals; (b) reduced aerodynamic

- 1 Mechanical engineer.
- 2 numbers in parentheses refer to references listed at the end of this report.

drag and tire rolling resistance; (c) better fuel management by increased use of electronic control systems; and (d) improved power train efficiency via energy-conserving lubricants.

The use of energy—conserving lubricants is especially appealing because it can be easily applied to the existing car population and, therefore, can have an immediate impact on the nation's transportation energy demands. If a fuel economy increase of 5 percent for the entire existing fleet could be achieved, approximately 100 million barrels of fuel would be saved annually.

Several engine oils, containing either soluble friction modifiers or solid materials present as colloidal suspensions, and oil supplements containing primarily polytetrafluoroethylene, have recently become commercially available. The manufacturers claim reduced engine friction and increased fuel economy when these products are used in passenger cars and trucks. The claims for fuel economy benefits range from moderate (2 to 5 percent) to extremely high (20 to 25 percent). A reasonable upper limit for fuel economy gain by minimizing boundary friction is about 7percent (3). By minimizing boundary and hydrodynamic friction, an estimated 10 percent increase in fuel economy is possible.

Synthetic oils have been commercially available, but the major claims emphasize extended drain intervals, better performance, and improved fuel economy when compared to mineral oils under extreme temperature conditions (4). However, a low viscosity synthetic lubricant has shown potential for improved fuel economy under various driving cycles (5).

It is recognized industry-wide that developing a test procedure that can reliably and reproducibly detect small differences in fuel efficiency via crankcase lubricants is extremely difficult. Furthermore, reproducing a test within a narrow tolerance band is even more difficult because of the many variables that can affect fuel economy measurement, especially if tests are conducted on the road using volumetric or gravimetric fuel consumption measuring systems. Some of these variables are wind direction and speed; ambient temperature; barometric pressure; relative humidity; vehicle curb—weight changes as related to the number of passengers and refueling; tire rolling resistance as related to road pavement changes; fuel volatility and specific gravity; odometer error; using the same driver in all fuel economy tests; maintaining the same throttle opening on a given route; and, if the vehicle is equipped with a manual trans mission, shifting gears at the correct engine speeds; and, a very important factor, subconsciously changing driving habits to expect an increase in fuel economy.

Conducting tests on a climate—controlled chassis dynamometer eliminates several of these variables but still presents a problem of reproducibility unless extreme care is exercised in preparing the test vehicle and following certain practices.

To address the questions considered above, the Department of Energy's Bartlesville Energy Technology Center (BETC) designed and conducted a series of experiments with several vehicles and commercially available lubricants. The specific purpose of this work was to provide data that could prove to be useful in answering several questions:

- 1. Can a test protocol be applied to testing of vehicles for fuel economy such that variability of measurements is reduced to an acceptable level? This is a necessary condition for results to be considered statistically significant.
- 2. What is the range of expected fuel economy increase? Can a 5 per cent increase (considered to be very significant) be realized?

The program was not designed to address such broader issues as:

- 1. Can the results be extrapolated to the U.S. passenger car fleet?
- 2. What is the fleet size requirement for the test results to be considered statistically significant?

EXPERIMENTAL PROCEDURE

Vehicles

Eight 1980 model—year American—made front-wheel—drive (R vehicles were used in this study. The vehicles were equipped with 2.5—liter, 4-cylinder engines, automatic transmissions, air—conditioning, power steering, and power brakes. They were leased from a local rental agency with 6,000 to 10,000 miles recorded on the odometers; therefore, it was assumed that no mileage accumulation was required for break—in.

Fuels

Indolene fuel was used in the entire program, and its specifications conformed to the Code of Federal Regulations (6).

Crankcase Lubricants

Table 1 describes the properties of the following commercial lubricants:

- 1. An SAE 30 grade mineral, API service SE/CC (base lubricant);
- 2. An SAE 5W20 synthetic, API service SE/CC;
- 3. An SAE 10W40 mineral with graphite in colloidal suspension, API service SE/CC;

- 4. An SAE 10W40 mineral with a soluble friction modifier, API service SE;
- 5. Three oil supplements using a lubricant as a carrier; and
- 6. Two oil supplements containing primarily polytetrafluoroethylene and using a solvent as a carrier.

TABLE 1. — Lubricants' Properties

	SAÉ 30 Base	10M40	10M40	ŁĘD3 2MSO	OS*	05 ° 8	051 C	053	ε 05,
Flash point, "F Kinematic viscosity, CS:	405	420	400	395	-	-	-	-	-
100° F	109.8	85.00	112.46	40.43			-	-	-
210° F	12.14	15.16	15.15	5.87	-	-	-		-
Sulfated ash, pct mass	0.78	0.75	1.18	1.03) -	} -	
Elemental analysis,			1			}	1		
pct mass:	Į.	1	l	1	1	1	1	ł	ł
. Ba	0.005	0.007	0.121	0.002	0.004	0.034	0.002	0.005	0.017
Ca	0.228	0.296	0.002	0.227	0.004	0.069	0.000	0.005	0.998
Мд	0.109	0.011	0.073	0.004	0.003	0.019	0.001	0.002	0.009
Zn	0.191	0.187	0.154	0.169	0.210	0.056	0.007	0.018	0.042
P	0.159	0.156	0.108	0.093	0.259	0.067	0.001	0.094	0.005
API service	SE/CC	SE/CC	SE	SE/CC	-	-	-	-	-

1=Fuel-efficient oil with graphite.

Duty Cycle

The 1975 Federal Test Procedure (FTP) and the Highway Fuel Economy Test (HFET) were used in this study. The tests conformed to the Code of Federal Regulations (6) with the exception of certain modifications of the test vehicles made to minimize errors associated with fuel economy measurement. These modifications will be discussed in detail in a separate section of this report.

Instruments and Apparatus

The tests were conducted at 750 F (24° C) on a climate-controlled chassis dynamometer. Care was exercised to maintain 75° F (240 C) \pm 20 F (0.9° C) and 50 percent \pm 5 percent relative humidity, rather than following the recommended broader range of 68°-86° F 20°-30° C) (k). The exhaust emissions were collected using the "bag sampling" technique, and fuel economy was calculated using the carbon balance method. In addition, real-time information on emissions and fuel economy was obtained by use of

²⁼ Fuel— oil with a soluble friction od1fler.

³⁼Fuel—efficient oil, synthetic.

⁴⁼Oil supplement, lubricant base.

⁵⁼ Oil supplement, solvent base.

⁶⁼No measurement.

an on-line data acquisition system which provided continuous readouts and checks on the bag analyses. Duplicate tests were conducted on each lubricant with each vehicle.

Vehicle Preparation

It is a followed practice at BETC, when a new test vehicle is acquired, to accumulate a minimum of 4,000 miles of urban/highway driving prior to conducting tests. The objective is to stabilize exhaust emissions and fuel economy. Beyond 4,000 miles, some fluctuations in fuel economy are likely, but they are minimal when compared to fluctuations during the first 4,000 miles. Several of the vehicles used in this project accumulated about 5,000 miles over the period of testing; this could be expected to have some effect on fuel economy. Based on historical information from the Environmental Protection Agency certification and durability tests (7), the increase in fleet average fuel economy over an equivalent 5,000-mile accumulation is approximately 1 percent. While this is a relatively small increase, in many cases it could be a significant portion of the apparent fuel economy gains attributed to the lubricants.

In order to minimize errors associated with fuel economy measurement, the following precautionary measures were taken with each vehicle:

- The engine was double—flushed with the base oil using a blank oil filter, the crankcase was filled with the fresh base oil, and a new filter was installed.
- The vehicle underwent a major tune—up. This included replacement of spark plugs, air filter, fuel filter, PCV valve, and an oscilloscope-check of the ignition system.
- The following were checked: anti—freeze solution in the radiator for proper specific gravity, transaxle and power steering fluids, emission control systems, engine compression, distributor vacuum and mechanical advance systems, and intake manifold vacuum at curb idle.
- The curb idle, fast idle, and spark timing were adjusted to specifications.
- Thermocouples were installed in water jacket and the oil drain plug, and temperatures were measured once every minute throughout the test and averaged over the entire FTP and HFET
- The alternator was disconnected from the battery without removing the belt, and a battery charger was connected to the battery and maintained at the same charging rate during all tests.
- The air conditioning compressor clutch was disengaged from -the compressor without removing the belt.

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- The fuel tank was filled to one-half its volume, thus providing uniform gross vehicle weight.
- The driving tires were inflated to 45 psi (310 KPa).
- The vent line from the fuel tank to the charcoal canister was disconnected from the canister.
- Since the vehicles were FWD, they were anchored in the same position to prevent side movement.
- The same driver was used in the majority of the tests.
- In most cases the vehicles were conditioned on the chassis dynamometer at the test ambient temperature; however, due to the limitation of the test facility, the vehicles were occasionally conditioned on the road at 55 mph for 15 to 20 miles with the vent line from the fuel tank to the charcoal canister disconnected.
- The vehicles were soaked for a minimum of 12 hours and for a maximum of 16 hours at the test ambient temperature with the hoods open.
- The chassis dynamometer was warmed up for 30 minutes with a control car at inertia loads and horsepower settings prescribed for the test vehicles.

In addition to the above measures, chassis dynamometer calibrations were performed on a regular basis to detect and correct any drift in the instrumentation.

Test Procedure

The objective was to evaluate one lubricant per vehicle under closely controlled chassis dynamometer conditions, with emphasis placed on the preparation of the vehicle for testing and on the factors mentioned previously which can affect fuel economy measurement, thereby minimizing the source of error in test repeatability.

One factor that can influence the baseline fuel economy in this test procedure is the presence of a carry-over-type oil or oil supplement in the crankcase prior to acquiring lease vehicles. For the eight vehicles tested, no carry-over-type oils were present in the crankcase. Most of the vehicles had the factory-fill lubricant prior to leasing; for the others, a nonfuel-efficient 10W40 oil had been added to the crankcase at the manufacturer's recommended drain interval. A schematic diagram of the test sequence is shown in figure 1.

FIGURE 1. - Test sequence.

Follow the tests on the base oil, the engine was double-flushed with the candidate oil, and the vehicle accumulated 1,500 miles on the candidate oil on the road. Based on our experience with vehicle testing, 1,500 miles was sufficient to detect initial changes in fuel economy with crankcase lubricants. Following duplicate tests at 1,500 wiles, an additional 1,500 miles was accumulated to determine if further fuel economy benefits could be detected. Following the 3 - date oil, the engine was double-flushed with the base oil, and duplicate tests were conducted on the base oil. The idea here was to determine whether or not the candidate oil exhibited carry-over characteristics following the oil change. The vehicle then accumulated 1,500 miles on the base oil, and duplicate tests were then conducted to determine if further carry-over effects could be detected.

For the purposes of this report, the fuel economy for the candidate oil was defined as the average of the measurements obtained at the 1,500 and 3,000-mile accumulations. The change in fuel economy was defined as this average compared to the baseline value. Carryover effects were also referenced to the baseline value.

For the candidate oil supplements, 1,500 wiles of driving-with the exception of oil supplement A (see table 1), which underwent 3,000 miles of conditioning as recommended by the manufacturer-was sufficient to show measurable changes in fuel economy. Based on our experience with evaluation of various oil supplements, the effects on fuel economy were generally observed as early as 500 miles of driving, and these effects could still be pronounced for several thousand miles. Therefore, it is possible that 1,500 miles may not be enough to show the full benefit of the oil supplement. The change in fuel economy with the candidate oil supplements was that at 1,500 miles compared to the fuel economy with the base oil.

The vehicle check prior to each set of duplicate tests was an important part of the overall test procedure because it detected malfunctions in vehicle operation prior to conducting the test. For the eight vehicles tested, no malfunctions were detected at any time; however, if the idle speed had changed with any of the candidate oils due a reduction or an increase in engine friction (this was usually accompanied by a change in intake manifold vacuum), then the idle speed was reset to original specifications as with the base oil. No other modifications were made to the engines throughout the entire test.

RESULTS AND DISCUSSION

Results of the tests of the eight crankcase oils and oil supplements indicate an increase in fuel economy of less than 1 percent to approximately 6 percent (table 2). The changes in fuel economy can generally be attributed to:

- (1) measurement errors,
- (2) engine operating changes,
- (3) mileage accumulation effects, and
- (4) lubricant effects—viscosity, friction reduction.

TABLE 2. - Percent improvement in combined fuel economy
——Candidate oils versus base oil——

Test Candida		Fuel ecomomy, mpg]	
		Base oil			1,500-mile Candidate oil			3,000-mile Candidate oil			Change,
	Candidate										
	017	Avg	Sta aev.	C.O.V.	DVA	Sta dev.	C. O. V. I	Avq	Sta dev.	C.O.V.	AVO DCE
. 1	10440 FE01	24.35	0.19	0.8	25.35	0.00	0.0	26.45	0.23	0.9	+6.4
Ž	10W40 FEO2	27.63	0.18	0.7	27.55	0.30	1.1	27.93	0.38	1.4	+0.4
3	5W20 FE03	25.85	0.28	1.1	26.71	0.06	0.2	27.38	0.06	0.2	+4.5
r 4	05*-A	22.43	0.06	0.3	٠-	-	-	23.86	0.13	0.5	+6.4
5	054-8	23.68	0.33	1.4	24.26	0.25	1.1	•		-	+2.4
. 6	054-C	23.52	0.31	1.3	24.31	0.16	0.7	•	•-	-	+3.4
7	055-0	26.70	0.21	0.8	27.20	0.37	1.4	•	-	-	+1.9
8	OS3-E	24.24	0.08	0.3	24.29	0.06	0.3	•	-	-	+0.2

^{1 =} Fuel-efficient oil with graphite.

*Lubri Lon

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^{2 =} fuel-efficient oil with a soluble friction modifier.

^{3 =} Fuel-efficient oil, synthetic.

^{4 = 011} supplement, lubricant base.

⁵ x 011 supplement, solvent base.
- x No measurement.

C.O.V. = Coefficient of variation (std dev./avg), pct.

The test results indicate good repeatability; the average value for the coefficient of variation (COV) was about 1 percent. At this laboratory, in previously Conducted emissions and fuel economy tests in which a less stringent protocol was applied, the CDV for fuel economy measurements was about 3 percent. Thus it appears that at least some of the additions to the test procedure for this work contributed to improving the measurement reliability.

Having attained this improvement in measurement repeatability, how ever, does not allow attaching statistical significance to small improvements in fuel economy based on tests with one vehicle. Given a 1 percent CDV, the results from paired tests must show a minimum increase of 3 per cent in order to have statistical significance at a 95 percent level of confidence. If the lubricant test results show a 1 percent increase, the CDV must be held to about 0.1 percent for a statistically valid conclusion that the effect is real. This indicates the need for larger fleets and increased number of tests for more definitive evaluation of fuel economy effects of lubricants.

Changes in engine operation can occur as a consequence of degradation of fuel metering system, ignition system, and emission control components. Any significant changes in these systems should result in altered emissions characteristics. Emissions measurements were included in all tests conducted in this work. There was no evidence of any significant shifts in emission levels. An assessment of these results yields the conclusion there was little likelihood of any changes in engine adjustment or operation of a sufficient degree to have significant effect on fuel economy.

The effect of mileage accumulation on fuel economy is not known for the vehicle model used in this work. As noted previously, the fleet average fuel economy increased by about 1 percent over a 5,000-mile accumulation. In the analysis of the historical data, no statistical justification was found for inclusion of model year, manufacturer, and inertia weight as independent variables. Therefore, although these vehicles might not behave exactly as the fleet average, there is no. historical evidence to predict that they will be markedly different.

A rough measure of the mileage accumulation effect might be obtained from results of tests conducted after reintroduction of the base oil into the crankcase, if there are no carry—over effects. Apparent carryover effects (table 3) cover a broad range—from slightly negative to about 8 percent. Of the seven oils tested, the 5W20 synthetic would be least likely to have any significant carry-over effects. Thus, the 2.9 percent increase might be an indication of the mileage accumulation effect over the 5,000-mile test period. This value is in fair agreement with that recently found by other researchers for a small fleet of recent model—year vehicles (8).

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TABLE 3. Carry—over characteristics of the candidate oils and oil supplements

			Base	ail fu	el economy	, mpg			
Test	Candidate	Before candidate oil		1	iter date oil	After 1,500 miles		Average carry-over	
vehicle	oil	Avq	Sta aev.	DVA	Std dev.	Avg	Std dev.	effect, oct	
1 3 4 5 6 7 8	10W40 FE01 SW20 FE02 0S3-A 0S3-B 0S3-C 0S4-D 0S4-E	24.35 25.85 22.43 23.68 23.52 26.70 24.24	0.19 0.28 0.06 0.33 0.31 0.21 0.08	26. 67 26. 75 23. 22 24. 98 23. 67 27. 28 24. 27	0.15 0.27 0.27 0.42 0.33 0.23 0.01	26. 10 26. 43 23. 20 25. 09 23. 61 27. 30 23. 87	0.13 0.43 0.07 0.34 0.13 0.16 0.06	+8.4 +2.9 +3.5 +5.7 +0.5 +2.2 -0.7	

^{1 =} Fuel-efficient oil with graphite.

Lubricant effects on fuel economy are influenced by viscosity and boundary friction. Gains in fuel economy can be achieved by using oils with lower viscosity at low or high temperature, or at both temperature ranges. The temperature of the crank-case oil was monitored over each test (figure 2). Note that the oil temperature was below 100° F (38° C) for an appreciable period (roughly five minutes). Hydrodynamic friction losses are greater at low temperature (high viscosity) conditions. Some increase in fuel economy can be achieved by substituting a 5W oil for an SAE 30 oil, as is indicated by results for the 5W20 oil (table 2). Much smaller effects are generally found at the higher operating temperatures where the differences in viscosities between the oils is much less than at low temperatures.

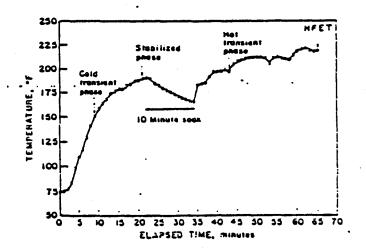


FIGURE 2. - Variation of base oil temperature over the FTP and HFET.

Reduction of friction through friction modifiers is the mechanism for increased fuel economy for seven of the crankcase oils and supplements used in this work. Estimates of improvements in fuel economy by reducing boundary friction are imprecise, because this was not measured directly. It is the "residual" fuel economy gain after accounting for measurement

² = Fuel-efficient oil, synthetic.

^{3 =} Oil supplement, lubricant base.

⁼ Oil supplement, solvent base.

error, mileage accumulation effect, and viscosity effects. Because of the uncertainty in the mileage accumulation effect (probably in the range of 0.5 percent to 2.5 percent for vehicles in this work), the estimate for fuel economy gain attributable to friction-modified oils and oil supplements covers the range from essentially zero to about 6 percent.

SUMMARY AND CONCLUSIONS

An experimental procedure for evaluating the fuel-efficiency characteristics of crankcase lubricants was designed and tested. Results of this work show:

- 1. The test protocol yielded good measurement repeatability, 45 evidenced by only small variations in results of duplicate tests.
- 2. The effect of mileage accumulation on fuel economy must be quantified for the vehicle models used in testing fuel-efficient oils. If this is not quantified, the error in estimates of the effectiveness of the fuel—efficient oils can be significant.
- 3. Although this test procedure yielded highly repeatable results, a larger test fleet is required 'for statistically significant results.
- 4. The size of the test fleet required for extrapolation of test results to the US. automotive fleet cannot be estimated from this work. However, the fleet size must satisfy item 3, above.
- 5. Results of tests with eight crankcase oils and oil supplements showed fuel economy increases of up to 6 percent. Although this cannot be extrapolated to the U.S. automotive fleet, it does indicate a potential for conserving a substantial quantity of petroleum through use of fuel-efficient oils.

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